



Investor Conference

| Health | Harmony | Innovation | Diversity |

DYNAMIC PRECISION INDUSTRY CORP.

鉅明股份有限公司

Outlines

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Investor Relations Contact

General Manager: Brian Tsai

Investor Relations Contact

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01



Company Profile

Company Profile



- Profile
- Site Locations
- Subsidiaries
- Organization Chart
- Development Path



Dynamic

DYNAMIC PRECISION INDUSTRY CORP.

With more than 40 years of precision casting in stainless steel, more than 20 years of vacuum casting in titanium alloy, and five years of manufacturing in composite materials, Dynamic is one of the major suppliers of Taylormade, the number one golf brand in the world. Dynamic is also one of the top four golf equipment manufacturers in the world.





Founded : June 25, 1973



Capital : NT\$ 508 Millions



Chairman : Lin, Chin-Neng



General Manager : Brian Tsai



Main Products :

- ✓ Golf Head/Club Assembly
- ✓ Hardware Casting
- ✓ Composite Materials Products

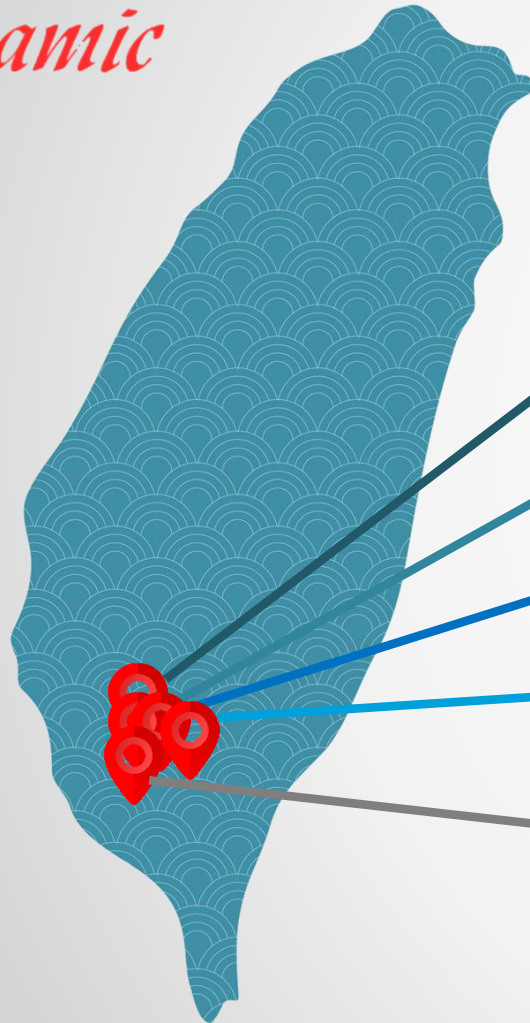


Location : Ta Liao District Kaohsiung City, Taiwan



Site Locations

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Headquarters

XinTso Plant in Kaohsiung
-Tooling Department

Dafa Plant

DaFa industrial park in Kaohsiung
-Casting Process

Yumin Plant

DaFa industrial park in Kaohsiung
-Cosmetic Process

Pingtung Plant

In Neipu, Pingtung
-Heat Treatment

Hofa Plant

Hofa industrial park in Kaohsiung
-currently under construction

Subsidiaries (Golf related accessories sales channel / own brand golf equipment sales)



Geotech Golf Components

Geotech Building, 8-6 Tsurusawa-cho, Chuo-ku, Chiba-shi, Chiba

<https://www.geotechgolf.com/>



Pineapple

GOLF PRODUCTS GMBH FOR YOUR SIZE ONLY

SCHÄFTE GRIFFE ADAPTER/FERRULES

Pineapple Golf

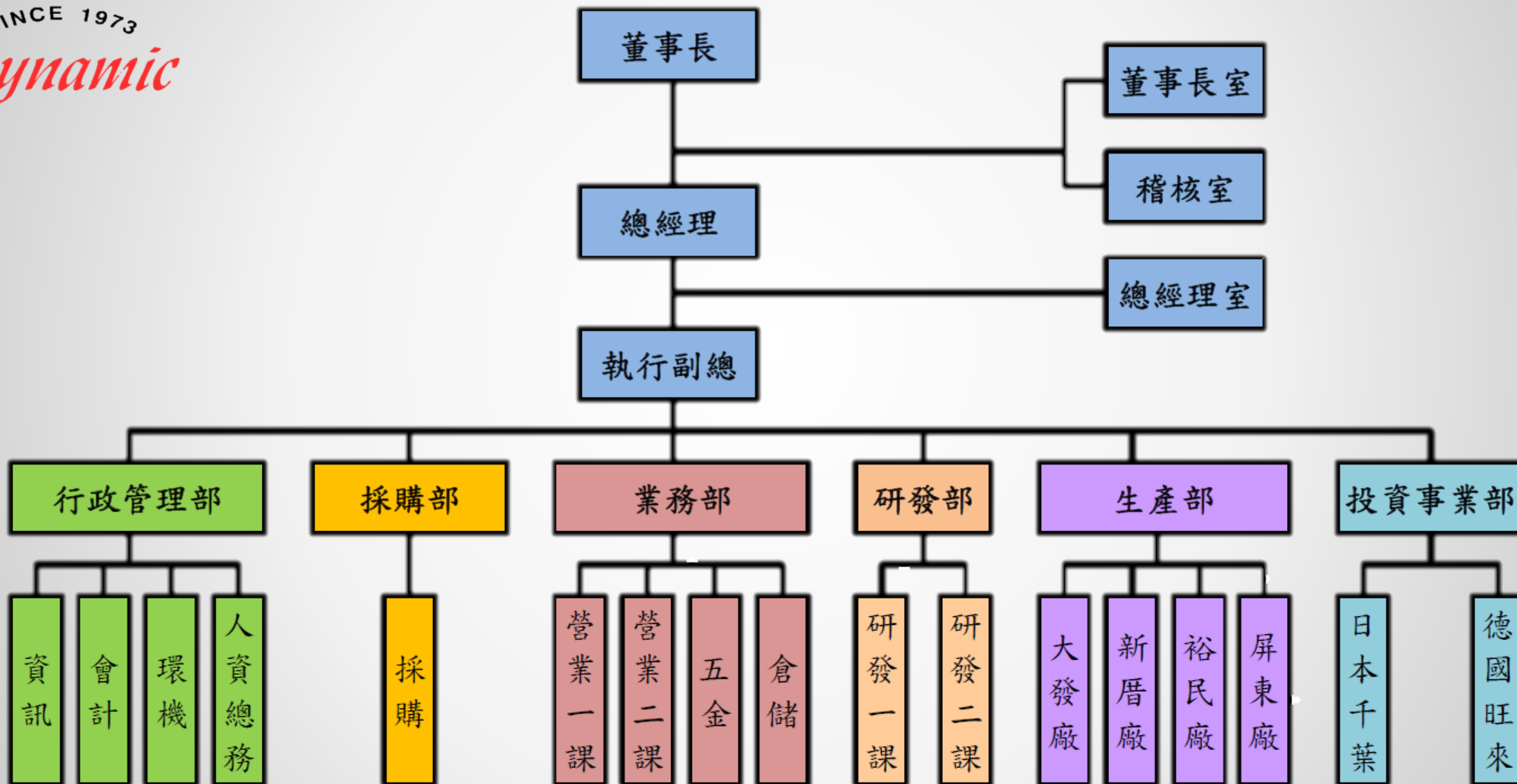
Heinrich-Hertz-Str. 20 41516 Grevenbroich Germany

<https://www.pineapplegolf.de/de/>



Organization Chart

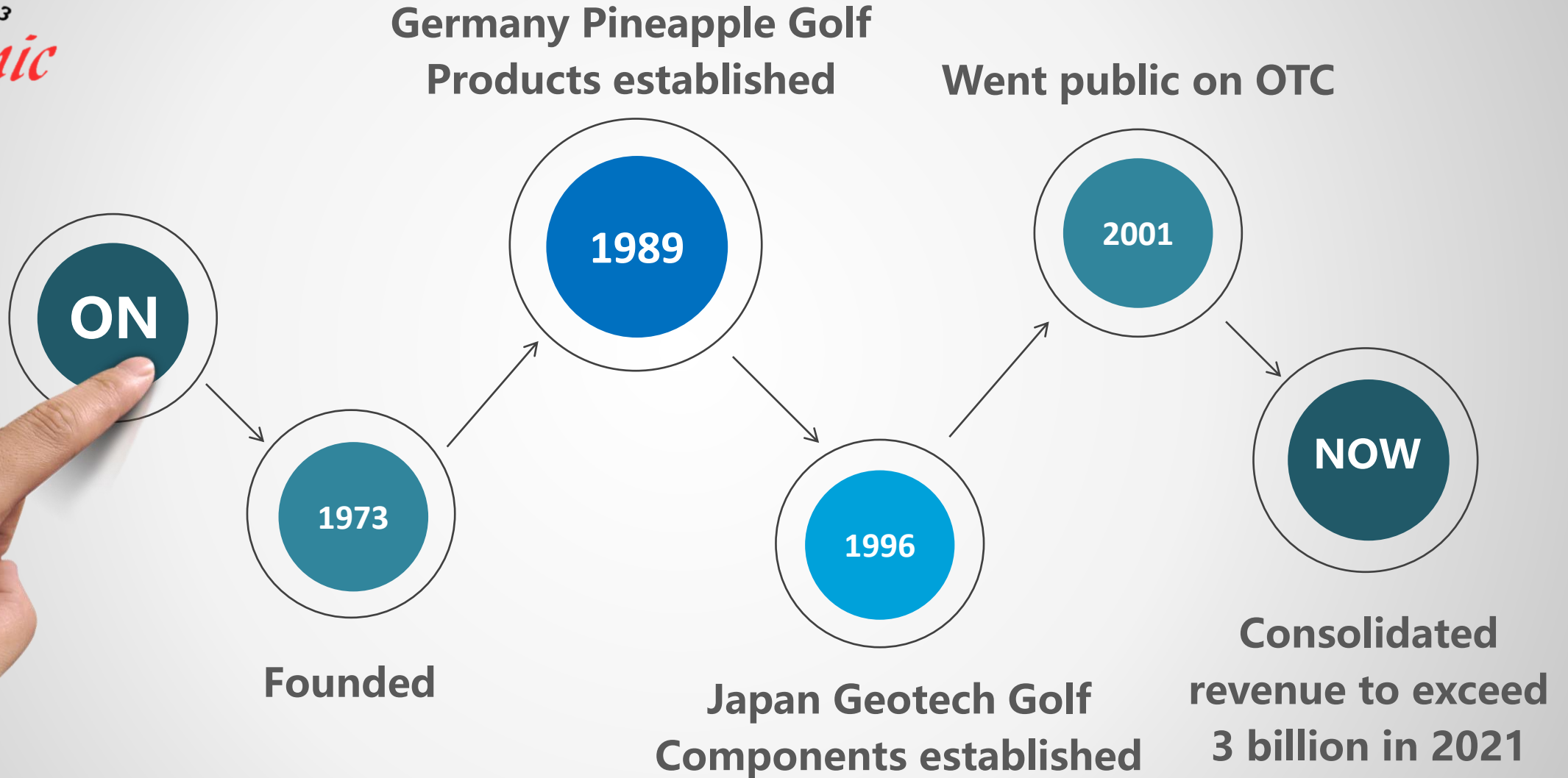
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Development Path

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02



Operational Overview

Operational Overview

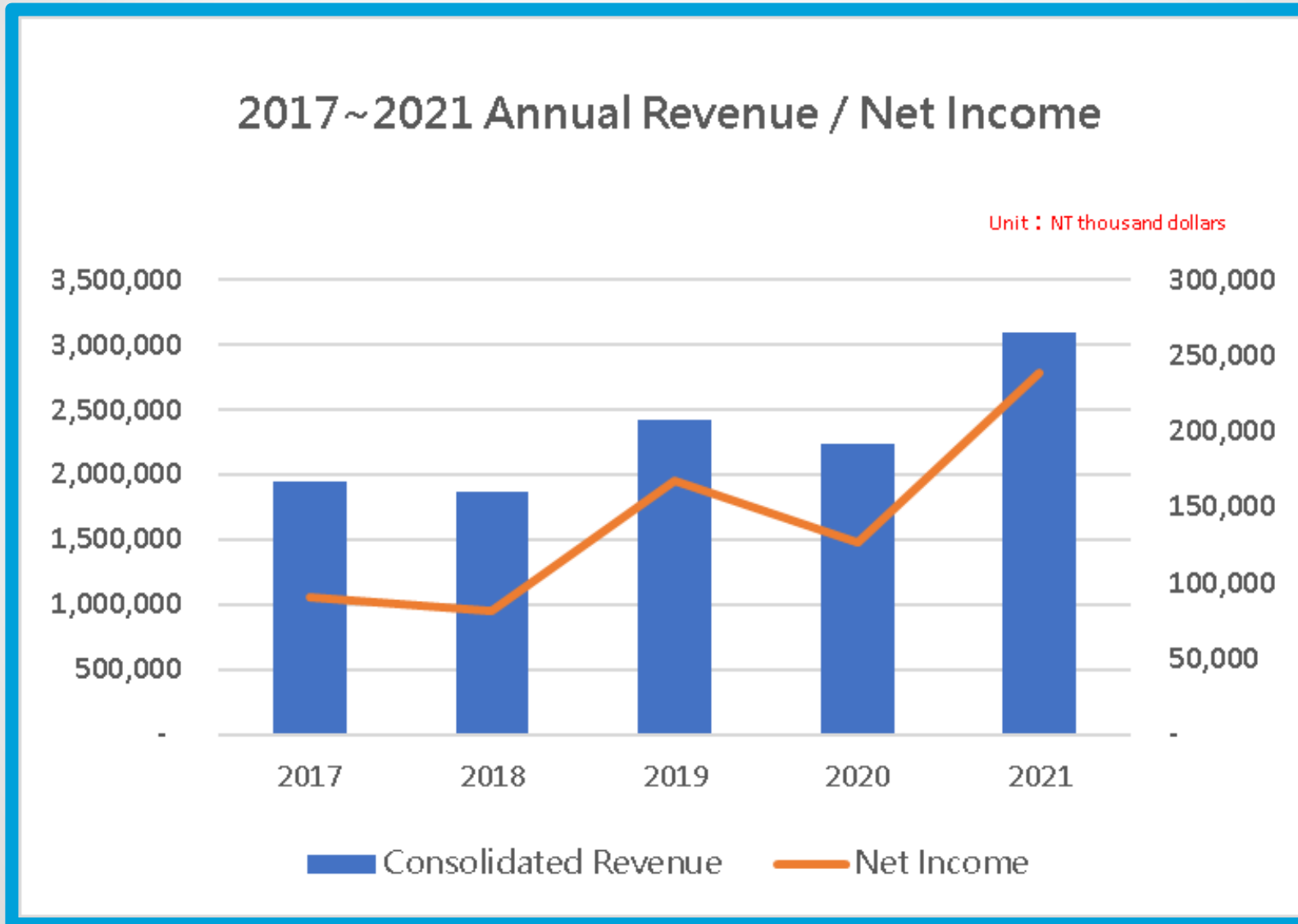


- 2017~2021 Annual Revenue / Net Income
- 2017~2021 Gross Margin / Profit Margin
- 2017~2021 EPS
- Products



2017~2021 Annual Revenue / Net Income

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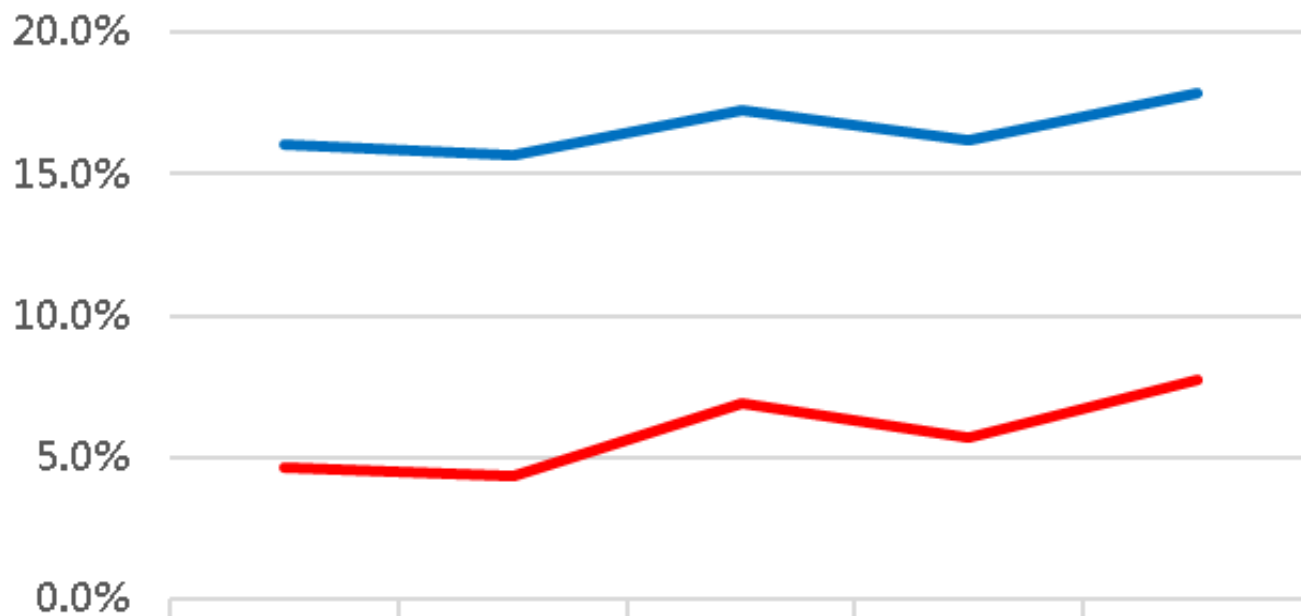




2017~2021 Gross Margin / Profit Margin

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2017~2021 Gross Margin VS Profit Margin

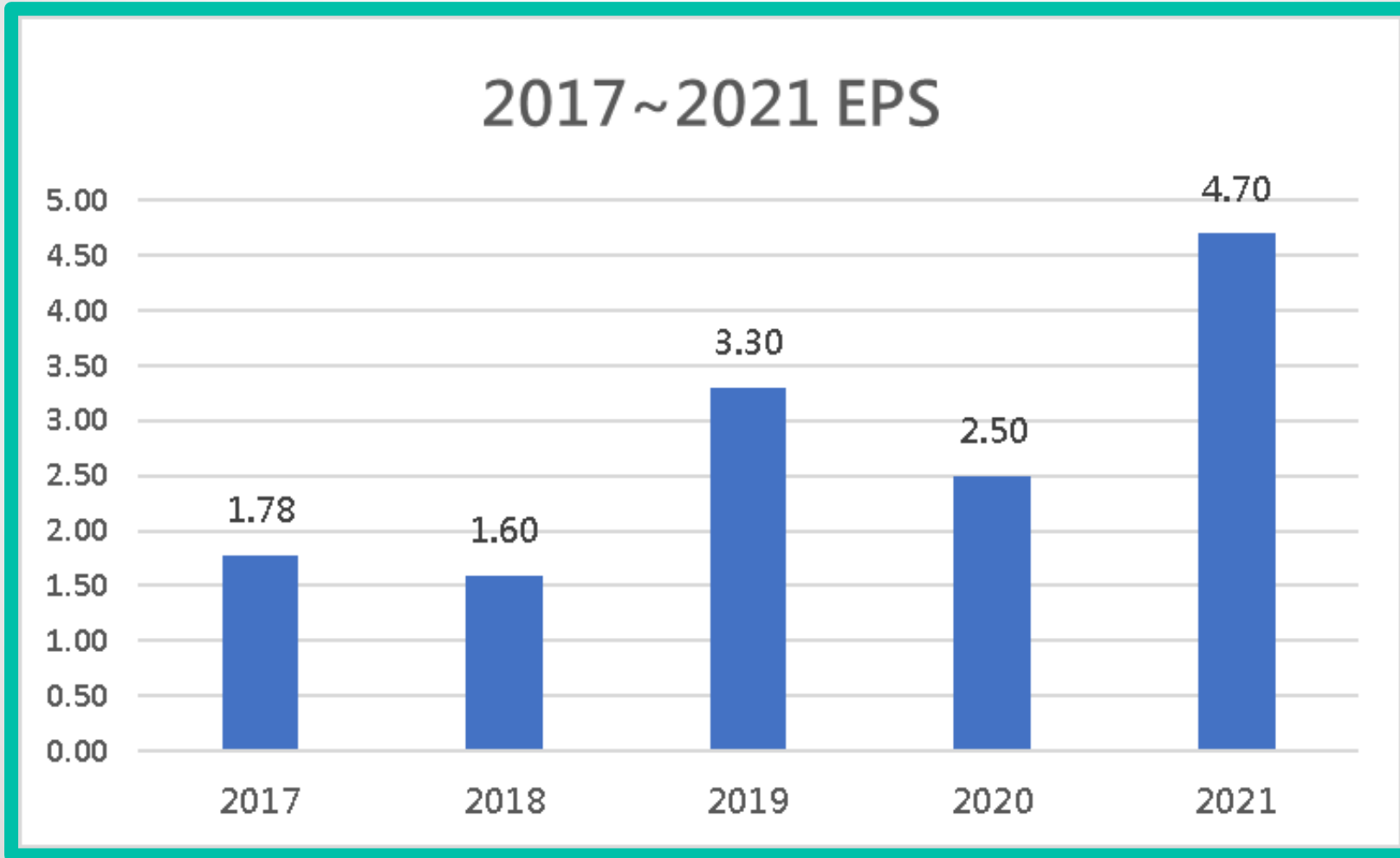


	2017	2018	2019	2020	2021
— Gross Margin	16.0%	15.7%	17.3%	16.2%	17.9%
— Profit Margin	4.7%	4.4%	6.9%	5.7%	7.7%



2017~2021 EPS

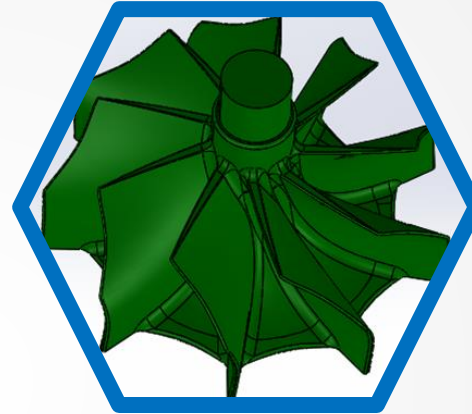
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Products

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Hardware
Casting

Titanium
Casting



Stainless
Steel
Casting



Composite
Materials
Products



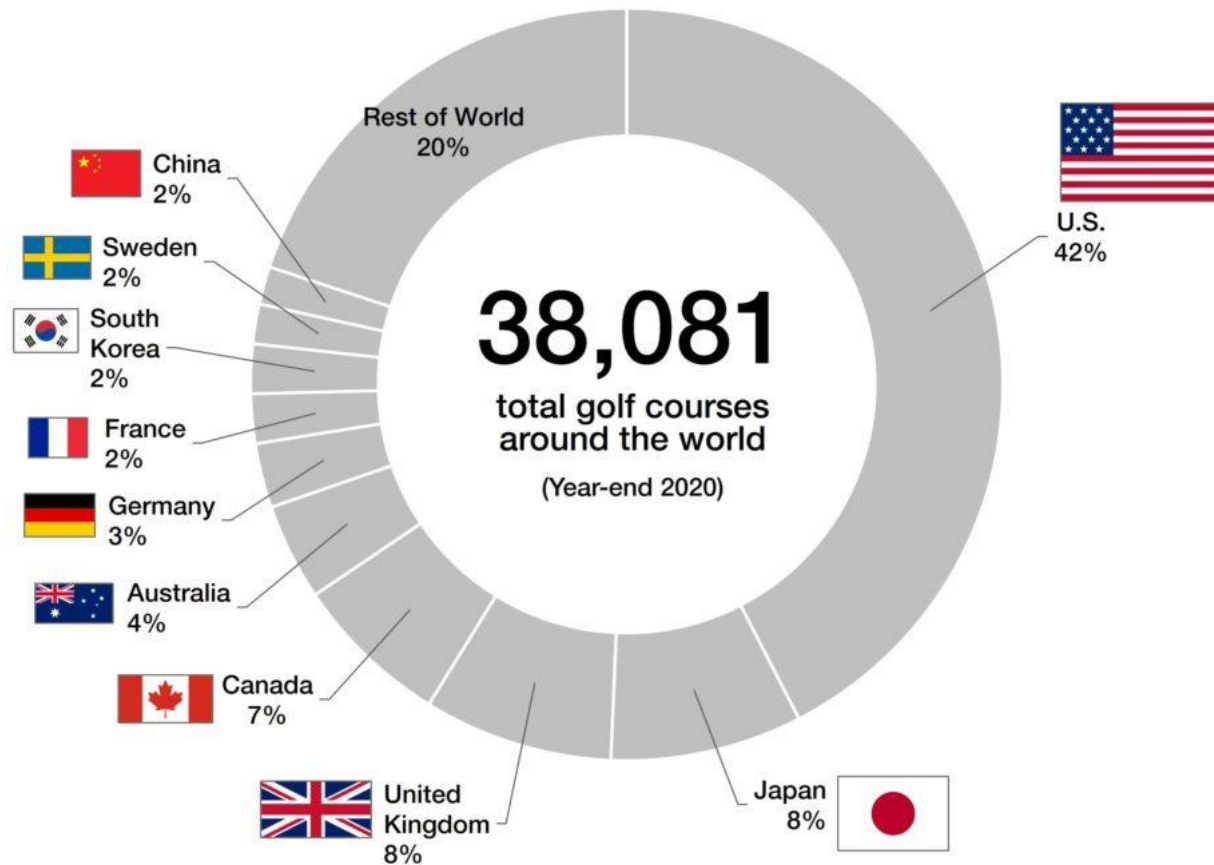
Industry Overview

Industry Overview 

- Golf Industry
- Golf Industry Overview

Golf Industry(I)

Worldwide Golf Course Supply



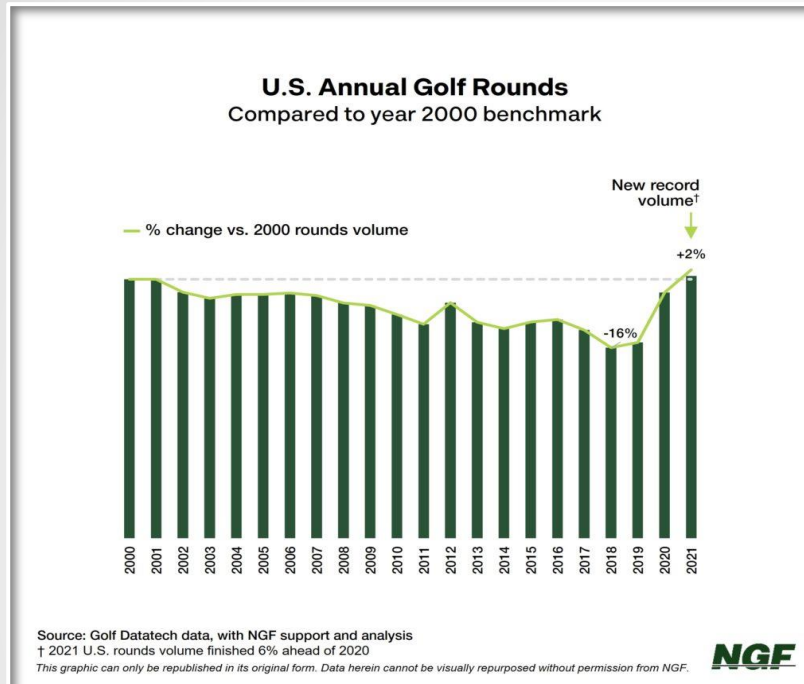
Source: National Golf Foundation 2021

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Golf courses are found in 82% of the world's countries/regions, with the United States having the most golf courses in the world with over 16,000, or 42% of the total. Japan with 8% (3,140) and the United Kingdom with 8% (3,101) are tied for second and third place.

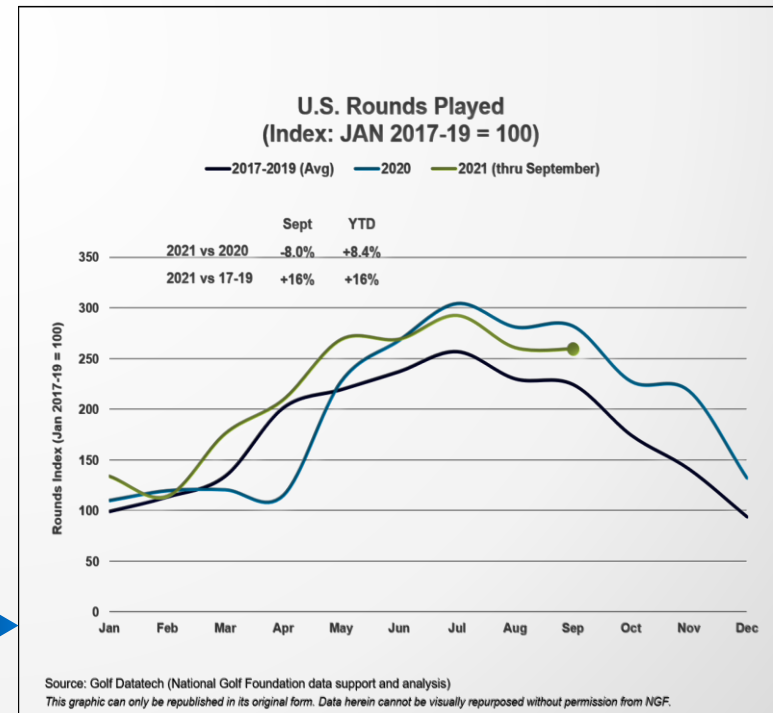
Data Source: NGF

Golf Industry(II)



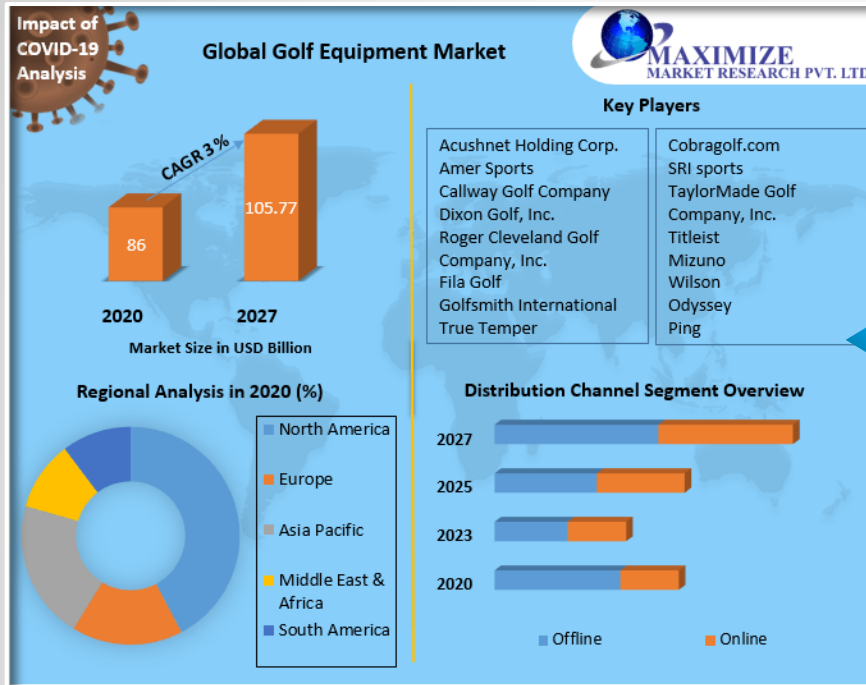
The number of rounds played in the US has been on a downward trend over the last 20 years. Since the impact of the Covid-19 epidemic in 2020, the cumulative number of rounds played has increased by 2% compared to 2000 due to the outdoor nature of golf.

As of September 2021, the cumulative number of rounds played still shows a significant increase of 16% compared to the 2017~2019 average. This represents an increase of 8.4% compared to 2020.

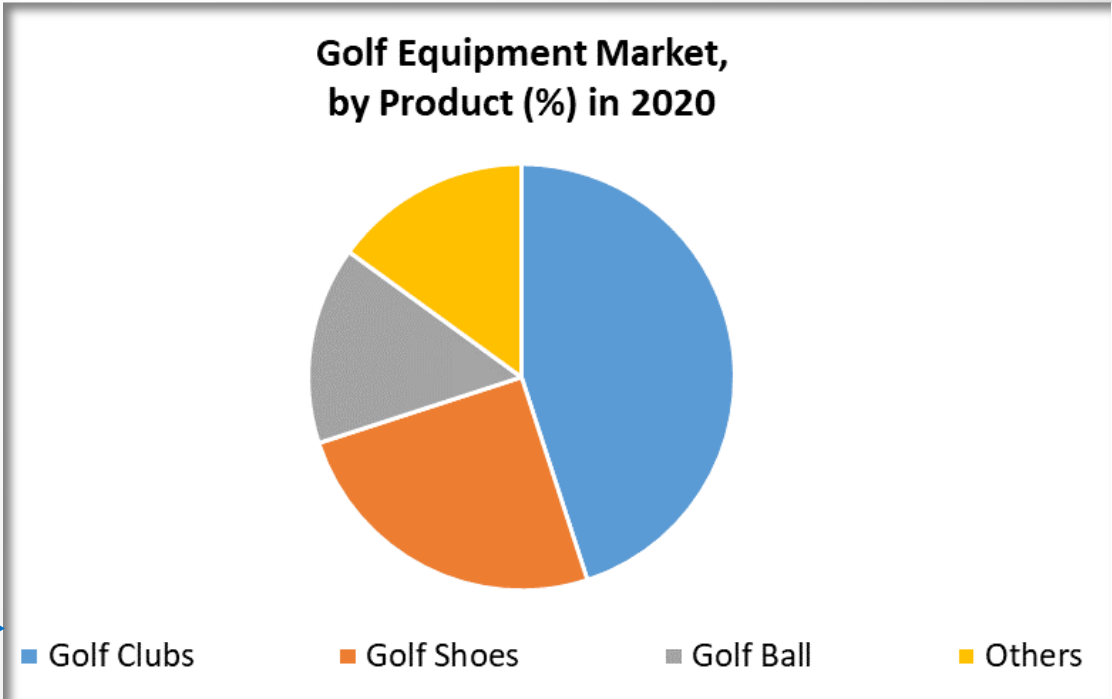


Data Source: NGF

Golf Industry(III)



The market size for 2027 is based on data for 2020 and the global golf market is currently growing optimistically.



With 43.4% of the market dominated by golf clubs in 2020, golf clubs are one of the most important products in this segment. Customizable and diverse golf clubs are becoming popular among consumers.

Data Source: <https://www.maximizemarketresearch.com/market-report/global-golf-equipment-market/94361/>

Golf Industry Overview



The number of people playing golf worldwide has reached a record high! The total number of golfers worldwide has increased from 61 million to 66.6 million, surpassing the record high of 61.6 million set in 2012.

Data Source: The R&A (Royal and Ancient Golf Club of St. Andrews)

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04



Future Planning

Future Planning



- Development Strategy
- New HoFa Plant



Development Strategy

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01 **Production**

Continuing to promote automated manufacturing, digitization production, and quality management systems to improve production efficiency and quality.

02 **R&D**

Continued investment in technological research, development, and production technology improvements for composite materials-related products.

03 **OEM**

We continue to work closely with our customers and enhance our management information systems to create a highly efficient and technology-intensive production environment.

04 **Operation**

We continue to invest in the construction of energy-saving and carbon reduction facilities in response to future changes in environmental policies, as well as in the production safety and welfare of our employees, community care, and corporate social responsibility, in order to fulfill the value of business sustainability.

New HoFa Plant



- Located in HoFa Park in Kaohsiung City, the site occupies a total area of 10,529m². Currently, the first phase of the factory building starts at 13,223m².
- The construction is scheduled to be completed by mid-2022 and production will commence in 2023.
- New Factory Planning
 1. Integrate the production processes of the XinTso and Yumin factories to achieve an automated and efficient production environment.
 2. To obtain more working space to expand production capacity.
 3. The former site can be used to develop other hardware and assembly-related businesses, as well as businesses related to composite material applications.



Thank You

Talents come from diligence,
and knowledge is gained by accumulation.

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